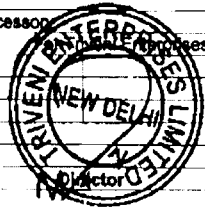


TRIVENI ENTERPRISES LIMITED

Regd. Off: 183, Patparganj Industrial Area, Delhi-110092

| Triveni Enterprises Limited | | | | | | |
|--|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|---------------------|
| Head Office:- 183, Patparganj Industrial Estate- 110092 | | | | | | |
| UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER AND HALF YEAR ENDED 30.09.2012 | | | | | | |
| Particulars | Rs. In Lacs | | | | | |
| | 1 | 2 | 3 | 4 | 5 | 6 |
| | 3 months ended 30.09.12 | 3 months ended 30.06.12 | 3 months ended 30.09.11 | 6 months ended 30.09.12 | 6 months ended 30.09.11 | Year ended 31.03.12 |
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| (a) Net Sales/Income from Operations | 83.92 | 118.71 | 88.09 | 202.63 | 174.88 | 367.44 |
| (b) Other Operating Income | - | - | - | - | - | - |
| Total Income from Operations | 83.92 | 118.71 | 88.09 | 202.63 | 174.88 | 367.44 |
| Expenditure | | | | | | |
| a Cost of Materials consumed | - | - | - | - | - | - |
| b. Purchase of Stock-in-trade | 50.18 | 80.90 | 92.13 | 141.12 | 158.20 | 257.00 |
| c. Change in inventories of finished goods, work- in-progress & stock-in-trade | 10.90 | 1.29 | (26.35) | 12.19 | (26.86) | 24.06 |
| d. Employees benefits expenses | 3.34 | 3.81 | 3.81 | 7.14 | 7.62 | 15.82 |
| e. Depreciation and amortisation expenses | 0.54 | 0.54 | 0.86 | 1.08 | 1.72 | 3.48 |
| f. Other Expenses | 15.89 | 18.13 | 16.40 | 34.02 | 31.27 | 62.83 |
| Total Expenses | 80.83 | 114.73 | 86.85 | 195.55 | 171.95 | 363.19 |
| Profit/ (Loss) from Operations before Other Income, Interest & Exceptional Item (1-2) | 3.09 | 3.98 | 1.24 | 7.08 | 2.93 | 4.25 |
| Other Income | - | - | - | - | - | - |
| Profit/ (Loss) from ordinary activity before Interest & Exceptional Items (3+4) | 3.09 | 3.98 | 1.24 | 7.08 | 2.93 | 4.25 |
| Finance Costs | 0.42 | 0.58 | 0.81 | 1.00 | 1.62 | 2.88 |
| Profit/ (Loss) from ordinary activity after Interest but before Exceptional Items (5-6) | 2.67 | 3.40 | 0.43 | 6.08 | 1.31 | 1.37 |
| Exceptional Items | - | - | - | - | - | - |
| Profit/ (Loss) from Ordinary Activities before tax (7+8) | 2.67 | 3.40 | 0.43 | 6.08 | 1.31 | 1.37 |
| Tax expenses | 0.76 | 1.01 | 0.13 | 1.77 | 0.39 | 0.47 |
| Net Profit/ (Loss) from Ordinary Activities after tax (9-10) | 1.91 | 2.39 | 0.30 | 4.31 | 0.92 | 0.90 |
| Extraordinary Items (Net of tax Expenses) | - | - | - | - | - | - |
| Net Profit/ (Loss) for the period (11+12) | 1.91 | 2.39 | 0.30 | 4.31 | 0.92 | 0.90 |
| Paid-up equity share capital (Rs. 10/-each) | 24.90 | 24.90 | 24.90 | 24.90 | 24.90 | 24.90 |
| Reserves excluding revaluation reserves as per balance sheet of previous accounting year | 8.14 | 8.14 | 7.24 | 8.14 | 7.24 | 8.14 |
| Earnings Per Share (EPS) in Rs. (before extraordinary items not annualised) | | | | | | |
| (a) Basic | 0.77 | 0.96 | 0.12 | 1.73 | 0.37 | 0.36 |
| (b) Diluted | 0.77 | 0.96 | 0.12 | 1.73 | 0.37 | 0.36 |
| Earnings Per Share (EPS) in Rs. (After extraordinary items not annualised) | | | | | | |
| (a) Basic | 0.77 | 0.96 | 0.12 | 1.73 | 0.37 | 0.36 |
| (b) Diluted | 0.77 | 0.96 | 0.12 | 1.73 | 0.37 | 0.36 |
| PART - II | | | | | | |
| PARTICULARS OF SHAREHOLDING | | | | | | |
| Public Shareholding | | | | | | |
| Number of shares | 211,700 | 211,700 | 211,700 | 211,700 | 211,700 | 211,700 |
| Percentages of shareholding | 85.03% | 85.03% | 85.03% | 85.03% | 85.03% | 85.03% |
| Promoters and Promoter Group Shareholding | | | | | | |
| (a) Pledged / Encumbered | | | | | | |
| No. of Shares | | | | | | |
| Percentage of shareholding (as a % of the total shareholding of promoters and promoter group) | | | | | | |
| Percentage of shares (as a % of the total share capital of the Company). | | | | | | |
| (b) Non-encumbered and not pledged | | | | | | |
| No. of Shares | 37,300 | 37,300 | 37,300 | 37,300 | 37,300 | 37,300 |
| Percentage of shareholding (as a % of the total shareholding of promoters and promoter group) | 100% | 100% | 100% | 100% | 100% | 100% |
| Percentage of shares (as a % of the total share capital of the Company). | 14.97% | 14.97% | 14.97% | 14.97% | 14.97% | 14.97% |
| INVESTOR COMPLAINTS (AS AT 30-09-2012) | NO. OF COMPLAINT | | | | | |
| Pending at the beginning of the quarter | Nil | | | | | |
| Received during the quarter | Nil | | | | | |
| Disposed of during the quarter | Nil | | | | | |

| | | | |
|--|---|---------------------------------------|---|
| Remaining unresolved at the end of the quarter | | Nil | |
| Particulars | | | |
| | As at 30.09.12 Unaudited | As at 30.09.11 Audited | Note:- |
| | Rs in lacs | Rs in lacs | |
| EQUITY AND LIABILITIES | | | |
| SHAREHOLDERS' FUNDS | | | |
| a) Share Capital | 24.90 | 24.90 | i) The above results have been reviewed by Audit Committee and approved & taken on record by the Board of Directors of the Company in their meeting held on _____ |
| b) Reserves & Surplus | 9.98 | 8.42 | |
| SUB TOTAL - SHAREHOLDERS' FUND | 34.88 | 33.32 | ii) The Auditors of the Company have carried out limited review of the aforementioned unaudited financial results in terms of Clause 41 of the Listing Agreement. |
| Share application money pending allotment | - | - | |
| NON CURRENT LIABILITIES | | | |
| a) Long-term borrowings | 15.31 | 26.88 | iii) Figures have been regrouped wherever necessary |
| b) Deferred tax liabilities (net) | - | - | |
| c) Other Long-term Liabilities | 0.26 | - | Place : New Delhi Dated : 31-10-2012 |
| d) Long-term provisions | - | - | |
| SUB TOTAL - NON CURRENT LIABILITIES | 15.57 | 26.88 |  |
| CURRENT LIABILITIES | | | |
| a) Short-term borrowings | - | - | |
| b) Trade payables | 15.12 | 84.41 | |
| c) Other current liabilities | 2.13 | 2.12 | |
| d) Short-term provisions | 1.77 | 0.39 | |
| SUB TOTAL - CURRENT LIABILITIES | 19.02 | 86.92 | |
| TOTAL - EQUITY AND LIABILITIES | 69.45 | 147.10 | |
| ASSETS | | | |
| NON CURRENT ASSETS | | | |
| a) Fixed assets | 6.38 | 18.58 | |
| b) Non-current investments | - | - | |
| c) Deferred tax assets (net) | 0.52 | 0.41 | |
| d) Long-term loans and advances | - | - | |
| e) Other non-current assets | - | - | |
| SUB TOTAL - NON CURRENT ASSETS | 6.90 | 16.99 | |
| CURRENT ASSETS | | | |
| a) Current investments | - | - | |
| b) Inventories | - | 63.11 | |
| c) Trade receivables | 55.97 | 61.61 | |
| d) Cash and cash equivalents | 6.28 | 4.97 | |
| e) Short-term loans and advances | - | - | |
| f) Other current assets | 0.30 | 0.42 | |
| SUB TOTAL - CURRENT ASSETS | 62.55 | 130.11 | |
| TOTAL - ASSETS | 69.45 | 147.10 | |